

# Challenges With The Evolving Diagnostic Landscape For MBL-Producing Gram-Negative Infections: Insights From Healthcare Professionals

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Background

- Metallo-β-lactamase (MBL)-producing Gram-negative infections are an escalating global health concern, particularly in regions with variable access to diagnostic infrastructure
- Rapid Diagnostics Tests (RDTs) offer the potential to accelerate detection and guide early, targeted treatment, yet their adoption remains inconsistent
- Of the countries in this analysis, MBL prevalence is highest in India and Brazil, with rising rates in China and Saudi Arabia
- The emergence of double-carbapenemase infections further complicates treatment selection and reduces the utility of single-target diagnostics






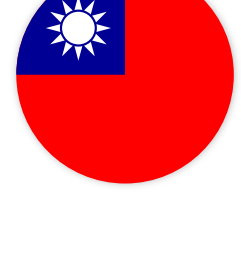
Methods

- Diagnostic readiness and test availability across Brazil (BR), China (CH), India (IND), Mexico (MX), Saudi Arabia (SA), and Taiwan (TW) was assessed between November 2024 and January 2025
- 42 qualitative interviews with infectious disease experts, microbiologists, intensive care unit (ICU) physicians, and laboratory directors were conducted to explore diagnostic workflows, technology use, and systemic barriers to access and adoption in both public and private healthcare settings

Results






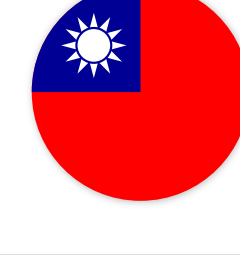
- Differences in diagnostic access and challenges to adoption were reported (Table 1)
- Advanced tools like MALDI-TOF and syndromic panels are largely confined to tertiary hospitals (Table 2)
- While lateral-flow assays and syndromic panels are valued for their speed and comprehensiveness, their use is limited by high costs and inadequate reimbursement (Figure1, Table 3)
- Infrastructure gaps, restricted laboratory hours, and lack of reimbursement for tests further hinder equitable access to rapid diagnostics (Table 1)
- Country-specific strategies are needed to optimise rapid diagnostic testing for bacterial infections (Figure 2)

Table 1. Comparison of Country Specific Diagnostic Workflow and Barriers for Adoption

Country	Diagnostic Workflow	Systemic Barriers for Adoption
	Culture-based ID/AST, MALDI-TOF (if available), LFTs and syndromic panels for critical/private cases	Cost limits advanced diagnostics, limited lab hours, infrastructure disparities, access depends on ability to pay, protocols updated only if cost-effective
	Tertiary hospitals use MALDI-TOF and automated AST, LFTs/molecular for high-risk, lower tiers refer out to central laboratories	High cost, lack of standardised pricing, infrastructure gaps, limited access to advanced diagnostics
	Syndromic panels for urgent/affording cases, MS for ID, VITEK-2 for AST, LFTs emerging	Cost, ability to pay, limited access in lower tiers, limited skilled staff
	Tier 3/private: MALDI-TOF, VITEK-2, syndromic/PCR for severe; others: culture-based	Cost, infrastructure, slow adoption of advanced diagnostics, limited awareness, lack of pharma support
	Tertiary: MALDI-TOF, syndromic, PCR; smaller: culture-based, refer out to central laboratories	Cost, limited access in smaller hospitals, reliance on central labs, access depends on insurance or ability to pay
	Large: MALDI-TOF, automated AST, syndromic for research/urgent; small: manual ID/AST	Cost, limited insurance coverage, few approvals, slow adoption, lack of manufacturer interest, out-of-pocket payment

Source: Country Specific Interviews, Nov 2024 to Jan 2025

Table 2. Heavy reliance on automated ID/AST across the leading centres in RoW countries in the study; MALDI-TOF also available, but even more restricted

Country	Simple CBP	Aut. ID/AST	MALDI-TOF
	Cost-effective option to identify MoR	Reserved for priority cases	Limited access
	Used in a few tertiary hospitals	Widely available – ‘gold-standard’	Widely available tertiary hosp.
	Considered out-dated	Widely available in tier 1 (and some tier 2) hospitals	Leading centres only
	Considered low cost with a simple protocol	Widely available in leading Tier 3 hospitals	Limited adoption due to infrastructure constraints
	Option in cost-constrained settings	Available in tertiary and other leading centres	Available in tertiary centres only
	Traditional methods (mCIM/eCIM) preferred	Most hospitals have VITEK-2, some Phoenix, rare Microscan	Widely used in Taiwan hospitals

Source: RoW Interviews, Nov 2024 to Jan 2025

EstablishedSupportedNot Used

Table 3. Diagnostic Approach - Relative Cost Perception Per Test

